

## Stockholding/Preference Shareholding Statistics

as at 15 February 2005

### CLASS OF SHARES

Ordinary Shares of S\$1.00 each converted into stock units transferable in amounts and multiples of S\$1.00 each.

### NUMBER OF STOCKHOLDERS

The number of stockholders of the Bank as at 15 February 2005 is 35,671.

### VOTING RIGHTS

The Articles of Association provide for:

- (a) on a show of hands: 1 vote
- (b) on a poll: 1 vote for each ordinary stock unit held

### DISTRIBUTION OF STOCKHOLDERS

| Size of Holdings    | Number of Stockholders | %      | Ordinary Stock Held S\$ | %      |
|---------------------|------------------------|--------|-------------------------|--------|
| 1 – 999             | 6,615                  | 18.54  | 1,801,467               | 0.13   |
| 1,000 – 10,000      | 23,904                 | 67.01  | 70,166,067              | 5.35   |
| 10,001 – 1,000,000  | 5,075                  | 14.23  | 252,415,358             | 19.24  |
| 1,000,001 and above | 77                     | 0.22   | 987,872,842             | 75.28  |
| Total               | 35,671                 | 100.00 | 1,312,255,734           | 100.00 |

### TWENTY LARGEST STOCKHOLDERS

| Stockholders                                    | Amount of Ordinary Stock Held S\$ | %     |
|---|-----------------------------------|-------|
| 1. DBS Nominees (Pte) Ltd                       | 182,216,462                       | 13.89 |
| 2. Selat (Pte) Limited                          | 145,398,946                       | 11.08 |
| 3. Raffles Nominees (Pte) Ltd                   | 109,798,783                       | 8.37  |
| 4. Citibank Nominees Singapore Pte Ltd          | 90,068,886                        | 6.86  |
| 5. HSBC (Singapore) Nominees Pte Ltd            | 77,938,105                        | 5.94  |
| 6. Singapore Investments (Pte) Limited          | 46,722,817                        | 3.56  |
| 7. Lee Foundation                               | 46,160,018                        | 3.52  |
| 8. Lee Rubber Company (Pte) Limited             | 38,641,295                        | 2.94  |
| 9. United Overseas Bank Nominees (Pte) Ltd      | 31,752,925                        | 2.42  |
| 10. Lee Latex Pte Limited                       | 17,837,256                        | 1.36  |
| 11. PSA Corporation Limited                     | 17,788,707                        | 1.36  |
| 12. Kallang Development (Pte) Limited           | 12,004,515                        | 0.91  |
| 13. DB Nominees (S) Pte Ltd                     | 8,792,847                         | 0.67  |
| 14. Kew Estate Limited                          | 8,291,520                         | 0.63  |
| 15. Lee Pineapple Company (Pte) Limited         | 8,059,450                         | 0.61  |
| 16. Lee Brothers (Wee Kee) Pte Ltd              | 6,563,536                         | 0.50  |
| 17. Tropical Produce Company Pte Ltd            | 6,083,192                         | 0.46  |
| 18. Kota Trading Company Sendirian Berhad       | 6,052,990                         | 0.46  |
| 19. BMT A/c Estate of Lim Yew Teok Deceased     | 6,034,000                         | 0.46  |
| 20. Island Investment Company (Private) Limited | 5,985,525                         | 0.46  |
| Total   | 872,191,775                       | 66.46 |

Approximately 73.49% of the issued stock are held in the hands of the public. Rule 723 of the Listing Manual of the Singapore Exchange Securities Trading Limited has accordingly been complied with.

## Stockholding/Preference Shareholding Statistics

as at 15 February 2005

### SUBSTANTIAL STOCKHOLDERS

According to the register required to be kept under section 88 of the Companies Act, Cap. 50, the following are the only substantial stockholders of the Bank having an interest of 5 per cent or more of the aggregate of the nominal amount of all the voting stock in the Bank as at 15 February 2005:

| Substantial stockholders         | Stockholdings<br>registered in the<br>name of the<br>substantial<br>stockholders | Stockholdings<br>in which the<br>substantial<br>stockholders<br>are deemed to<br>be interested | Total       | Percentage of<br>issued stock |
|----------------------------------|--|--|-------------|-------------------------------|
|                                  | S\$  | S\$  | S\$         |                               |
| Lee Foundation                   | 46,160,018   | 200,927,580 <sup>(1)</sup>   | 247,087,598 | 18.83%                        |
| Lee Foundation, States of Malaya | —  | 154,936,020 <sup>(2)</sup>   | 154,936,020 | 11.81%                        |
| Selat (Pte) Limited              | 145,398,946  | 6,463,173 <sup>(3)</sup>   | 151,862,119 | 11.57%                        |

<sup>(1)</sup> This represents Lee Foundation's deemed interest in (a) the S\$8,059,450 stock held by Lee Pineapple Company (Pte) Limited, (b) the S\$145,398,946 stock held by Selat (Pte) Limited, (c) the S\$46,722,817 stock held by Singapore Investments (Pte) Limited and (d) the S\$746,367 stock held by Peninsula Plantations Sendirian Berhad.

<sup>(2)</sup> This represents Lee Foundation, States of Malaya's deemed interest in (a) the S\$8,059,450 stock held by Lee Pineapple Company (Pte) Limited, (b) the S\$145,398,946 stock held by Selat (Pte) Limited, (c) the S\$731,257 stock held by Peninsula Investment Company, Sdn. Berhad and (d) the S\$746,367 stock held by Peninsula Plantations Sendirian Berhad.

<sup>(3)</sup> This represents Selat (Pte) Limited's deemed interest in (a) the S\$477,648 stock held by South Asia Shipping Company Private Limited and (b) the S\$5,985,525 stock held by Island Investment Company (Private) Limited.

## Stockholding/Preference Shareholding Statistics

as at 15 February 2005

### CLASS OF SHARES

Non-Cumulative Non-Convertible Class E Preference Shares of S\$0.01 each.

### NUMBER OF CLASS E PREFERENCE SHAREHOLDERS

The number of Class E Preference Shareholders of the Bank as at 15 February 2005 is 1,353.

### VOTING RIGHTS

Except as provided below, the Class E Preference Shareholders shall not be entitled to attend and vote at general meetings of the Bank.

The Class E Preference Shareholders shall be entitled to attend a class meeting of the Class E Preference Shareholders. Every Class E Preference Shareholder who is present in person at such class meeting shall have on a show of hands one vote and on a poll one vote for every Class E Preference Share of which he is the holder.

If dividends with respect to the Class E Preference Shares in respect of such number of consecutive dividend periods as shall be equal to or exceed 12 calendar months have not been paid in full when due, then the Class E Preference Shareholders shall have the right to receive notice of, attend, speak and vote at general meetings of the Bank on all matters, including the winding-up of the Bank, and such right shall continue until after the next following dividend date on which a dividend in respect of the Class E Preference Shares is paid in full (or an amount equivalent to the dividend to be paid in respect of the next dividend period has been paid or irrevocably set aside in a separately designated trust account for payment to the Class E Preference Shareholders). Every Class E Preference Shareholder who is present in person at such general meetings shall have on a show of hands one vote and on a poll one vote for every Class E Preference Share of which he is the holder.

### DISTRIBUTION OF CLASS E PREFERENCE SHAREHOLDERS

| Size of Holdings    | Number of Preference Shareholders | %      | Number of Preference Shares Held | %      |
|---------------------|-----------------------------------|--------|----------------------------------|--------|
| 1 – 999             | 738                               | 54.55  | 225,900                          | 4.52   |
| 1,000 – 10,000      | 568                               | 41.98  | 1,607,340                        | 32.15  |
| 10,001 – 1,000,000  | 47                                | 3.47   | 3,166,760                        | 63.33  |
| 1,000,001 and above | –                                 | –      | –                                | –      |
| Total               | 1,353                             | 100.00 | 5,000,000                        | 100.00 |

### TWENTY LARGEST CLASS E PREFERENCE SHAREHOLDERS

| Class E Preference Shareholders            | Class E Preference Shares Held |       |
|--|--------------------------------|-------|
|  | Number                         | %     |
| 1. Raffles Nominees (Pte) Ltd              | 588,200                        | 11.76 |
| 2. Citibank Nominees Singapore Pte Ltd     | 344,500                        | 6.89  |
| 3. DBS Nominees (Pte) Ltd                  | 314,460                        | 6.29  |
| 4. HSBC (Singapore) Nominees Pte Ltd       | 256,400                        | 5.13  |
| 5. United Overseas Bank Nominees (Pte) Ltd | 229,300                        | 4.59  |
| 6. Pan-United Investments Pte Ltd          | 183,000                        | 3.66  |
| 7. Infocomm Investments Pte Ltd            | 143,000                        | 2.86  |
| 8. E M Services Pte Ltd                    | 137,800                        | 2.76  |
| 9. National Council of Social Service      | 80,000                         | 1.60  |
| 10. Ventrade (Asia) Pte Ltd                | 50,000                         | 1.00  |
| 11. Tan Chee Jin                           | 48,000                         | 0.96  |
| 12. Seapac Investment Pte Ltd              | 42,500                         | 0.85  |
| 13. Archer I Limited                       | 40,000                         | 0.80  |
| 14. Phillip Securities Pte Ltd             | 31,900                         | 0.64  |
| 15. Chua Hong Thuan                        | 31,000                         | 0.62  |
| 16. Auric Pacific Enterprise Pte Ltd       | 30,000                         | 0.60  |
| 17. AXA Insurance Singapore Pte Ltd        | 30,000                         | 0.60  |
| 18. ComfortDelgro Corporation Limited      | 30,000                         | 0.60  |
| 19. Hobee Print Pte Ltd                    | 30,000                         | 0.60  |
| 20. Lim Siew Feng                          | 30,000                         | 0.60  |
| Total                                      | 2,670,060                      | 53.41 |

Note: The Bank is not required to maintain a register of substantial shareholders under section 88 of the Companies Act, Cap. 50 in relation to the Class E Preference Shares.

## Stockholding/Preference Shareholding Statistics

as at 15 February 2005

### CLASS OF SHARES

Non-Cumulative Non-Convertible Class G Preference Shares of S\$0.01 each.

### NUMBER OF CLASS G PREFERENCE SHAREHOLDERS

The number of Class G Preference Shareholders of the Bank as at 15 February 2005 is 6,165.

### VOTING RIGHTS

Except as provided below, the Class G Preference Shareholders shall not be entitled to attend and vote at general meetings of the Bank.

The Class G Preference Shareholders shall be entitled to attend a class meeting of the Class G Preference Shareholders. Every Class G Preference Shareholder who is present in person at such class meeting shall have on a show of hands one vote and on a poll one vote for every Class G Preference Share of which he is the holder.

If dividends with respect to the Class G Preference Shares in respect of such number of consecutive dividend periods as shall be equal to or exceed 12 calendar months have not been paid in full when due, then the Class G Preference Shareholders shall have the right to receive notice of, attend, speak and vote at general meetings of the Bank on all matters, including the winding-up of the Bank, and such right shall continue until after the next following dividend date on which a dividend in respect of the Class G Preference Shares is paid in full (or an amount equivalent to the dividend to be paid in respect of the next dividend period has been paid or irrevocably set aside in a separately designated trust account for payment to the Class G Preference Shareholders). Every Class G Preference Shareholder who is present in person at such general meetings shall have on a show of hands one vote and on a poll one vote for every Class G Preference Share of which he is the holder.

### DISTRIBUTION OF CLASS G PREFERENCE SHAREHOLDERS

| Size of Holdings    | Number of Preference Shareholders | %      | Number of Preference Shares Held | %      |
|---------------------|-----------------------------------|--------|----------------------------------|--------|
| 1 – 999             | 674                               | 10.93  | 299,415                          | 0.08   |
| 1,000 – 10,000      | 3,662                             | 59.40  | 14,423,976                       | 3.64   |
| 10,001 – 1,000,000  | 1,802                             | 29.23  | 128,520,537                      | 32.47  |
| 1,000,001 and above | 27                                | 0.44   | 252,586,956                      | 63.81  |
| Total               | 6,165                             | 100.00 | 395,830,884                      | 100.00 |

### TWENTY LARGEST CLASS G PREFERENCE SHAREHOLDERS

| Class G Preference Shareholders                 | Class G Preference Shares Held | %     |
|---|--------------------------------|-------|
|   | Number                         |       |
| 1. Raffles Nominees (Pte) Ltd                   | 77,437,156                     | 19.56 |
| 2. Selat (Pte) Limited                          | 53,879,531                     | 13.61 |
| 3. Lee Rubber Company (Pte) Limited             | 18,564,085                     | 4.69  |
| 4. Lee Foundation, States of Malaya             | 16,000,000                     | 4.04  |
| 5. DBS Nominees (Pte) Ltd                       | 12,350,491                     | 3.12  |
| 6. Singapore Investments (Pte) Limited          | 10,642,763                     | 2.69  |
| 7. Archer I Limited                             | 9,500,000                      | 2.40  |
| 8. Lee Latex Pte Limited                        | 8,609,432                      | 2.18  |
| 9. Lee Foundation                               | 7,080,009                      | 1.79  |
| 10. Fraser & Neave Ltd                          | 6,069,458                      | 1.53  |
| 11. Pan-United Investments Pte Ltd              | 4,675,000                      | 1.18  |
| 12. Raffles Investments (Singapore) Pte Limited | 2,716,267                      | 0.69  |
| 13. United Overseas Bank Nominees (Pte) Ltd     | 2,484,053                      | 0.63  |
| 14. Lee Plantations Pte Limited                 | 2,323,572                      | 0.59  |
| 15. Island Investment Company (Private) Limited | 2,301,287                      | 0.58  |
| 16. Tan Chin Tuan Pte Ltd                       | 2,038,000                      | 0.51  |
| 17. Auric Pacific Enterprise Pte Ltd            | 2,000,000                      | 0.51  |
| 18. Y.S. Fu Holdings (2002) Pte Ltd             | 1,700,000                      | 0.43  |
| 19. Kota Trading Company Sendirian Berhad       | 1,680,093                      | 0.42  |
| 20. Citibank Nominees Singapore Pte Ltd         | 1,668,131                      | 0.42  |
| Total   | 243,719,328                    | 61.57 |

Note: The Bank is not required to maintain a register of substantial shareholders under section 88 of the Companies Act, Cap. 50 in relation to the Class G Preference Shares.